



SCHOOL DISTRICT NO. 36 (SURREY)

**Schedule 3(d)
of the**

**ADMINISTRATIVE MEMORANDUM
(Regular)**

MEETING DATE: 2011-02-10

TOPIC: **2010/2011 AMENDED ANNUAL OPERATING BUDGET**

The Board, at its 2010-06-10 regular meeting, adopted the recommendations of the 2010/2011 Budget Committee for a balanced preliminary budget. The Budget Committee has continued building on the three key principles: alignment, sustainability and coherence, in the development of the preliminary budget through to its amended annual budget.

The Board continues to be guided by the four themes expressed in the Board Goals for 2010/2011.

BOARD GOALS 2010/2011

In keeping with its vision to provide quality service to meet the diverse needs of our learners and ensuring that they experience a high quality, well rounded education the Board declares the following as its highest priorities for 2010/2011. As always, there is also other key work that continues, focussed on supporting success for all learners.

1) We support student success through continued attention to:

- Improving Reading, Writing, and Numeracy for all students. Particular emphasis will be placed on supporting Aboriginal students, students who have special needs, English Language Learners and those students who are disadvantaged by poverty or other barriers to learning.
- Providing the necessary training and in-service to build capacity of all teachers in the areas of differentiated instruction and quality assessment so they can respond effectively to the diverse needs of students.
- Improving students' attention to physical fitness and their understanding of the factors and decisions that influence healthy living.
- Assisting schools in developing strategies to help parents improve their capacity to support their children in their learning.

MEETING DATE: 2011-02-10

SCHEDULE: 3(d)

TOPIC: **2010/2011 AMENDED ANNUAL OPERATING BUDGET**

- 2) We support schools in their focus on positive citizenship, with a specific emphasis on:
- socially responsible behaviour
 - safety, well-being and conditions for student success
 - leadership skills in contributing to classroom and community.
- 3) We continue to focus on improving the six year completion rate for secondary students by:
- Ensuring appropriate and effective transitions at key points in the K-12 learning journey.
 - Providing a strong, continuous, coherent emphasis on career and education planning and goal setting.
 - Providing a wide range of alternative pathways leading to school completion.
- 4) In partnership with the City of Surrey and community agencies, the district will continue to develop an expanded community-school partnership aimed at serving the various neighbourhoods.

The Board is committed to aligning personnel and financial resources in support of these goals. It is also committed to monitoring and improving all programs and services by ensuring stability and sustainability, fiscal and operational effectiveness, and being responsive to growth and change.

OPERATING GRANTS FOR 2010/2011 BUDGET

The Ministry of Education made a total of \$4.663 billion available to school districts for the 2010/2011 school year. Surrey's autumn grant recalculation is \$536.2 million. The district's grants are based upon full year enrolment of 69,347 FTE. Total enrolment is up by 1,497 FTE from last year. A detailed distribution of grants and funding rates can be found on the Ministry of Education website www.bced.gov.bc.ca/k12funding/.

MEETING DATE: 2011-02-10
 SCHEDULE: 3(d)
 TOPIC: **2010/2011 AMENDED ANNUAL OPERATING BUDGET**

OPERATING BUDGET

Revenue

The Ministry of Education contributes the majority of the funds available to offer educational programs in the school district. The balance is from many other revenue-generating activities. Schedule A1 shows the District's operating revenue in more detail.

Ministry of Education	\$544,655,577	
Other Provincial Grants	<u>2,362,746</u>	
Total of All Provincial Grants	\$547,018,323	97.31%
Other revenue sources	<u>15,119,279</u>	2.69%
TOTAL REVENUE	<u>\$562,137,602</u>	

Expenditures by Major Functions

Budgeted expenditures support Instruction 86.71%, Maintenance and Operations 10.46%, Administration 2.09% and Transportation 0.74%. Schedule A4.1 and A4.2 provide a more detailed description of the expenditure distribution by major function and programs.

NET POSITION CONTROL CHANGES FOR 2010/2011

Staffing FTE	2010/2011 Final	2009/2010 Final	Change
Principals and Vice Principals	237	235	2
Teachers	3,837	3,795	42
Other Professional Staff	91	90	1
Educational Assistants	1,089	1053	36
Support Staff	1,085	1113	-28
Total:	6,339	6,286	53

Cont'd...

MEETING DATE: 2011-02-10
SCHEDULE: 3(d)
TOPIC: **2010/2011 AMENDED ANNUAL OPERATING BUDGET**

SUMMARY:

The Board's sound and prudent fiscal management policies have enabled us to continue to put students' needs first.

We believe the public will agree that we are putting students first and their achievement is our top priority.

The way we have chosen to spend these tax dollars has been the result of massive public consultation, particularly with parents. Trustees have been at numerous meetings with our constituents, liaison meetings at the board office, and parent forums in the schools. Our whole visioning process has also provided us a vast amount of valuable information on the future learning needs of our students.

In summary, the 2010/2011 Amended Annual Operating Budget reflects all staffing and infrastructure decisions taken to-date and the surplus for the year, if any, is expected to be minimal.

IT IS THEREFORE RECOMMENDED:

1. THAT the attached School District Amended Annual Operating Budget for 2010/2011 totalling \$575,882,009 including \$572,497,630 in operating expenditures, be approved and supplied to the Ministry of Education.
2. THAT the Amended Annual Budget Bylaw 2010/2011 be given three (3) readings at this meeting (vote must be unanimous).
3. THAT the School District No. 36 (Surrey) Amended Annual Budget Bylaw 2010/2011 be approved as read a first time.
4. THAT the School District No. 36 (Surrey) Amended Annual Budget Bylaw 2010/2011 be approved as read a second time.
5. THAT the School District No. 36 (Surrey) Amended Annual Budget Bylaw 2010/2011 be approved as read a third time and finally adopted.

Respectfully submitted by:
Trustee Terry Allen
Chairperson
2010/2011 Budget Committee

Cont'd...

AMENDED ANNUAL BUDGET BYLAW

A Bylaw of THE BOARD OF EDUCATION OF SCHOOL DISTRICT No. 36 (SURREY) (called the "Board") to adopt the amended annual budget of the Board for the fiscal year 2010/2011 pursuant to Section 113 of the *School Act*, R.S.B.C., 1996, c. 412 as amended from time to time (called the "Act").

1. The Board has complied with the provisions of the Act respecting the amended annual budget adopted by this bylaw.
2. This bylaw may be cited as School District No. 36 (Surrey) Amended Annual Budget Bylaw for fiscal year 2010/2011.
3. The attached Schedule "A1" showing the estimated revenues and the estimated expenditures for the 2010/2011 fiscal year and the total budget bylaw amount of \$575,882,009 for the 2010/2011 fiscal year was prepared in accordance with the Act.
4. The "A" Schedules are adopted as the amended annual budget of the Board for the fiscal year 2010/2011.

Read a first time the 10th day of February, 2011;

Read a second time the 10th day of February, 2011;

Read a third time, passed and adopted the 10th day of February, 2011.

Chairperson of the Board

[SEAL]

Secretary-Treasurer

I HEREBY CERTIFY this to be a true original of School District No. 36 (Surrey) Amended Annual Budget Bylaw 2010/2011, adopted by the Board the 10th day of February, 2011.

Secretary-Treasurer

**SCHOOL DISTRICT
AMENDED ANNUAL BUDGET
FISCAL YEAR 2010/2011**

SCHOOL DISTRICT NUMBER 36	NAME OF SCHOOL DISTRICT Surrey	YEAR 2010/2011
OFFICE LOCATION 14225 56 Avenue,		TELEPHONE NUMBER 604 596-7733
CITY/PROVINCE Surrey, BC		POSTAL CODE V3X 3A3
WEBSITE ADDRESS www.sd36.bc.ca		
NAME OF SUPERINTENDENT Mike McKay		NAME OF SECRETARY-TREASURER Wayne Noye

DECLARATION AND SIGNATURES

We, the undersigned, certify that the attached is a correct and true copy of the Amended Annual Budget of School District No. 36 (Surrey) for the year ended June 30, 2011.

SIGNATURE OF CHAIRPERSON OF THE BOARD OF EDUCATION Signed on February 10, 2011	DATE SIGNED
SIGNATURE OF SUPERINTENDENT Signed on February 10, 2011	DATE SIGNED
SIGNATURE OF SECRETARY-TREASURER Signed on February 10, 2011	DATE SIGNED

**SCHOOL DISTRICT No. 36 (Surrey)
2010/2011 AMENDED ANNUAL BUDGET**

TABLE OF CONTENTS

SCHEDULES

Operating Fund

Revenue and Expenditure	Schedule A1
Revenue By Source	Schedule A2
Expense By Object	Schedule A3
Expense By Function, Program and Object	Schedule A4.1
Expense By Function, Program and Object	Schedule A4.2

SCHOOL DISTRICT No. 36 (Surrey)
OPERATING FUND
AMENDED ANNUAL BUDGET - REVENUE AND EXPENDITURE

Schedule A1

	2010/2011	2009/2010
	AMENDED	AMENDED
	ANNUAL BUDGET	ANNUAL BUDGET
Ministry Funded School-Age FTE	68,161.470	66,601.000
Ministry Funded Adult FTE	1,186.315	1,250.000
TOTAL FTE	69,347.785	67,851.000
 REVENUE (Schedule A2)		
620 Provincial Grants - Ministry of Education	\$ 544,655,577	\$ 523,631,274
641 Provincial Grants - Other	2,362,746	2,875,558
610 Federal Grants	57,000	
640 Other Revenue	12,476,745	13,907,899
650 Rentals and Leases	1,585,534	1,378,000
660 Investment Income	1,000,000	1,000,000
Total Revenue	562,137,602	542,792,731
 EXPENSE (Schedule A3)		
Salaries		
110 Teachers	278,350,020	267,416,082
105 Principals and Vice Principals	24,803,684	24,417,325
123 Educational Assistants	39,894,029	38,552,340
120 Support Staff	48,265,455	49,391,017
130 Other Professionals	8,167,006	7,815,803
140 Substitutes	18,677,977	19,554,189
Total Salaries	418,158,171	407,146,756
Employee Benefits	93,472,646	86,815,910
Total Salaries and Benefits	511,630,817	493,962,666
Services and Supplies	60,866,813	55,381,735
Total Expense	572,497,630	549,344,401
 NET REVENUE (EXPENSE)	 (10,360,028)	 (6,551,670)
 INTERFUND TRANSFERS		
Capital Asset Purchases	(798,429)	(1,234,629)
Local Capital	(2,425,950)	(3,321,245)
Other	(160,000)	(43,300)
	(13,744,407)	(11,150,844)
BUDGETED PRIOR YEAR OPERATING SURPLUS APPROPRIATION	13,744,407	11,150,844
BUDGETED BALANCE	\$ -	\$ -
 BUDGET BYLAW AMOUNT		
Total Expense	\$ 572,497,630	\$ 549,344,401
Interfund Transfers - Capital Asset Purchases	798,429	1,234,629
Interfund Transfers - Local Capital & Other	2,585,950	3,364,545
TOTAL BUDGET BYLAW AMOUNT	\$ 575,882,009	\$ 553,943,575

SCHOOL DISTRICT No. 36 (Surrey)
OPERATING FUND
AMENDED ANNUAL BUDGET - REVENUE BY SOURCE

Schedule A2

	2010/2011 AMENDED ANNUAL BUDGET	2009/2010 AMENDED ANNUAL BUDGET
620 PROVINCIAL GRANTS - MINISTRY OF EDUCATION		
621 Operating Grant, Ministry of Education	\$ 536,238,165	\$ 514,432,655
627 LEA/INAC Recovery	(39,315)	(55,575)
629 Other Ministry of Education Grants (Specify)		
Pay Equity	6,861,222	6,861,222
Ready Set Learn	247,450	244,950
Strong Start	630,000	762,500
Graduated Adult Education		626,400
BCESIS		612,160
Community Link	579,500	
Other Miscellaneous	138,555	146,962
	<u>544,655,577</u>	<u>523,631,274</u>
641 PROVINCIAL GRANTS - OTHER	<u>2,362,746</u>	<u>2,875,558</u>
610 FEDERAL GRANTS	<u>57,000</u>	
640 OTHER REVENUE		
643 Summer School Fees	93,376	204,380
644 Continuing Education	1,624,285	1,892,801
647 Offshore Tuition Fees	8,257,000	8,223,500
648 LEA/Direct Funding from First Nations	39,315	55,575
649 Miscellaneous (Specify)		
Teaching Kitchen	883,100	1,002,500
Industry Training Authority	328,000	370,200
BSPSEA	100,535	458,838
Business Development	91,600	91,600
Other Miscellaneous	1,059,534	1,608,505
	<u>12,476,745</u>	<u>13,907,899</u>
650 RENTALS AND LEASES	<u>1,585,534</u>	<u>1,378,000</u>
660 INVESTMENT INCOME	<u>1,000,000</u>	<u>1,000,000</u>
TOTAL OPERATING REVENUE (Schedule A1)	<u>\$ 562,137,602</u>	<u>\$ 542,792,731</u>

SCHOOL DISTRICT No. 36 (Surrey)

Schedule A3

OPERATING FUND

AMENDED ANNUAL BUDGET - EXPENSE BY OBJECT

	2010/2011 AMENDED ANNUAL BUDGET	2009/2010 AMENDED ANNUAL BUDGET
SALARIES		
110 Teachers	\$ 278,350,020	\$ 267,416,082
105 Principals and Vice Principals	24,803,684	24,417,325
123 Educational Assistants	39,894,029	38,552,340
120 Support Staff	48,265,455	49,391,017
130 Other Professionals	8,167,006	7,815,803
140 Substitutes	18,677,977	19,554,189
	<u>418,158,171</u>	<u>407,146,756</u>
EMPLOYEE BENEFITS	93,472,646	86,815,910
Total Salaries and Benefits	<u>511,630,817</u>	<u>493,962,666</u>
SERVICES AND SUPPLIES		
310 Services	12,076,443	11,820,727
330 Student Transportation	3,695,575	3,378,330
340 Professional Development and Travel	1,982,100	1,955,396
360 Rentals and Leases	2,191,714	2,009,750
370 Dues and Fees	1,406,780	1,084,634
390 Insurance	1,183,735	1,165,895
510 Supplies	27,933,120	24,446,476
540 Utilities	10,397,346	9,520,527
Total Services and Supplies	<u>60,866,813</u>	<u>55,381,735</u>
TOTAL OPERATING EXPENSE (Schedule A1)	<u>\$ 572,497,630</u>	<u>\$ 549,344,401</u>

SCHOOL DISTRICT No. 36 (Surrey)

Schedule A4.1

OPERATING FUND

AMENDED ANNUAL BUDGET - EXPENSE BY FUNCTION, PROGRAM AND OBJECT 2010/2011

FUNCTION	110 TEACHERS SALARIES	105 PRINCIPALS & VICE PRINCIPALS SALARIES	123 EDUCATIONAL ASSISTANTS SALARIES	120 SUPPORT STAFF SALARIES	130 OTHER PROFESSIONALS SALARIES	140 SUBSTITUTES SALARIES	TOTAL SALARIES
1 INSTRUCTION							
1.02 Regular Instruction	\$ 213,998,118	\$ 4,342,369		\$ 6,038,321	\$ 595,152	\$ 10,082,926	\$ 235,056,886
1.03 Career Programs	2,814,883	143,912		1,267,837		186,420	4,413,052
1.07 Library Services	5,955,828	31,419		514,096	75,084	285,037	6,861,464
1.08 Counselling	7,048,646	151,233				312,032	7,511,911
1.10 Special Education	31,973,402	1,027,274	35,912,912	449,872		4,069,986	73,433,446
1.30 English as a Second Language	11,464,597		494,150			512,545	12,471,292
1.31 Aboriginal Education	591,269	117,234	1,793,423	67,536		14,864	2,584,326
1.41 School Administration	45,000	18,083,467		11,273,439		898,966	30,300,872
1.60 Summer School	1,306,255	105,000		161,006			1,572,261
1.61 Continuing Education	245,214	117,910		195,648		9,882	568,654
1.62 Off Shore Students	2,540,239	219,406	16,769	618,297	246,021	153,492	3,794,224
1.64 Other	104,000		1,666,775	137,816	163,259	6,671	2,078,521
Total Function 1	278,087,451	24,339,224	39,884,029	20,723,868	1,079,516	16,532,821	380,646,909
4 DISTRICT ADMINISTRATION							
4.11 Educational Administration	190,669			127,033	1,796,668	12,297	2,126,667
4.40 School District Governance				147,014	320,050		467,064
4.41 Business Administration	43,900	464,460		2,355,680	2,613,183	114,030	5,591,253
Total Function 4	234,569	464,460	-	2,629,727	4,729,901	126,327	8,184,984
5 OPERATIONS AND MAINTENANCE							
5.41 Operations and Maintenance Administration	20,000		10,000	921,979	1,151,981	36,586	2,140,546
5.50 Maintenance Operations	8,000			21,516,347	969,313	1,936,084	24,429,744
5.52 Maintenance of Grounds				2,097,160	90,543	31,329	2,219,032
Total Function 5	28,000	-	10,000	24,535,486	2,211,837	2,003,999	28,789,322
7 TRANSPORTATION AND HOUSING							
7.41 Transportation and Housing Administration				91,877	145,752	4,447	242,076
7.70 Student Transportation				284,497		10,383	294,880
Total Function 7	-	-	-	376,374	145,752	14,830	536,956
9 DEBT SERVICES (OPERATING)							
Total Function 9	-	-	-	-	-	-	-
TOTAL FUNCTIONS 1 - 9	\$ 278,350,020	\$ 24,803,684	\$ 39,894,029	\$ 48,265,455	\$ 8,167,006	\$ 18,677,977	\$ 418,158,171

SCHOOL DISTRICT No. 36 (Surrey)

Schedule A4.2

OPERATING FUND

AMENDED ANNUAL BUDGET - EXPENSE BY FUNCTION, PROGRAM AND OBJECT 2010/2011

FUNCTION	200		TOTAL	300-500	2010/2011	2009/2010 AMENDED ANNUAL BUDGET
	TOTAL SALARIES	EMPLOYEE BENEFITS	SALARIES AND BENEFITS	SERVICES AND SUPPLIES	TOTAL BUDGET EXPENSE	
1 INSTRUCTION						
1.02 Regular Instruction	\$ 235,056,886	\$ 52,509,578	\$ 287,566,464	\$ 15,937,573	\$ 303,504,037	\$ 278,636,113
1.03 Career Programs	4,413,052	1,000,292	5,413,344	1,571,032	6,984,376	7,488,542
1.07 Library Services	6,861,464	1,562,501	8,423,965	5,252,227	13,676,192	14,269,496
1.08 Counselling	7,511,911	1,714,086	9,225,997		9,225,997	9,552,430
1.10 Special Education	73,433,446	16,845,191	90,278,637	1,517,227	91,795,864	90,221,665
1.30 English as a Second Language	12,471,292	2,852,298	15,323,590		15,323,590	18,731,117
1.31 Aboriginal Education	2,584,326	594,205	3,178,531	594,872	3,773,403	3,198,093
1.41 School Administration	30,300,872	6,569,723	36,870,595	1,171,640	38,042,235	38,026,306
1.60 Summer School	1,572,261	300,518	1,872,779	200,884	2,073,663	1,496,561
1.61 Continuing Education	568,654	80,086	648,740	1,000,121	1,648,861	1,875,101
1.62 Off Shore Students	3,794,224	828,562	4,622,786	2,241,000	6,863,786	7,093,907
1.64 Other	2,078,521	414,014	2,492,535	1,034,795	3,527,330	3,820,258
Total Function 1	380,646,909	85,271,054	465,917,963	30,521,371	496,439,334	474,409,589
4 DISTRICT ADMINISTRATION						
4.11 Educational Administration	2,126,667	357,596	2,484,263	482,392	2,966,655	2,869,931
4.40 School District Governance	467,064	56,022	523,086	277,649	800,735	688,411
4.41 Business Administration	5,591,253	1,168,013	6,759,266	1,426,922	8,186,188	8,192,352
Total Function 4	8,184,984	1,581,631	9,766,615	2,186,963	11,953,578	11,750,694
5 OPERATIONS AND MAINTENANCE						
5.41 Operations and Maintenance Administration	2,140,546	400,268	2,540,814	3,046,757	5,587,571	4,805,168
5.50 Maintenance Operations	24,429,744	5,592,726	30,022,470	10,115,294	40,137,764	41,259,090
5.52 Maintenance of Grounds	2,219,032	509,241	2,728,273	937,363	3,665,636	3,642,995
5.56 Utilities	-	-	-	10,462,346	10,462,346	9,558,027
Total Function 5	28,789,322	6,502,235	35,291,557	24,561,760	59,853,317	59,265,280
7 TRANSPORTATION AND HOUSING						
7.41 Transportation and Housing Administration	242,076	49,521	291,597	8,729	300,326	298,005
7.70 Student Transportation	294,880	68,205	363,085	3,587,990	3,951,075	3,620,833
Total Function 7	536,956	117,726	654,682	3,596,719	4,251,401	3,918,838
9 DEBT SERVICES (OPERATING)						
Total Function 9	-	-	-	-	-	-
TOTAL FUNCTIONS 1 - 9	\$ 418,158,171	\$ 93,472,646	\$ 511,630,817	\$ 60,866,813	\$ 572,497,630	\$ 549,344,401